

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Brothers Geiser Two, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 82-3092896

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

915 Main Street
Martinez, CA 94553

Number, Street, City, State & ZIP Code

Contra Costa
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) tacodaddy.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

7. Describe debtor's business A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. Check all that apply

☐ Tax-exempt entity (as described in 26 U.S.C. §501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

☐ Chapter 7

☐ Chapter 9

☒ Chapter 11. Check all that apply:

☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No.

☐ Yes.

| | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
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16. Estimated liabilities ☐ \$0 - \$50,000 ☐ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion

Debtor

Brothers Geiser Two, LLC

Case number (if known)

Name

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

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Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 3, 2024**
MM / DD / YYYY

X /s/ Ryan Geiser
Signature of authorized representative of debtor

Title **Managing Member**

Ryan Geiser
Printed name

18. Signature of attorney

X /s/ Marc Voisenat
Signature of attorney for debtor

Date **June 3, 2024**
MM / DD / YYYY

Marc Voisenat 170935
Printed name

Law Office of Marc Voisenat
Firm name

2329 A Eagle Avenue
Alameda, CA 94501
Number, Street, City, State & ZIP Code

Contact phone **510-263-8755** Email address **voisenat@gmail.com**

170935 CA
Bar number and State

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

11

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Debtor

Brothers Geiser Two, LLC

Case number (if known)

Name

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**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 3, 2024**
MM / DD / YYYY

X /s/ Ryan Geiser
Signature of authorized representative of debtor

Title **Managing Member**

Ryan Geiser
Printed name

18. Signature of attorney

X /s/ Marc Voisenat
Signature of attorney for debtor

Date **June 3, 2024**
MM / DD / YYYY

Marc Voisenat 170935
Printed name

Law Office of Marc Voisenat
Firm name

2329 A Eagle Avenue
Alameda, CA 94501
Number, Street, City, State & ZIP Code

Contact phone **510-263-8755** Email address **voisenat@gmail.com**

170935 CA
Bar number and State

Form **1120-S**Department of the Treasury
Internal Revenue Service**U.S. Income Tax Return for an S Corporation**Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
Go to www.irs.gov/Form1120S for instructions and the latest information.

OMB No. 1545-0123

2022

For calendar year 2022 or tax year beginning _____, ending _____

| | | | |
|--|----------------------|---|--|
| A S election effective date 01/01/2020 | NAME OF PRINT | Name BROTHERS GEISER TWO LLC DBA TACO DADDY'S | D Employer identification number 82-3092896 |
| B Business activity code number (see instructions) 722511 | | Number, street, and room or suite no. If a P.O. box, see instructions. 915 MAIN ST | E Date incorporated 09/25/2017 |
| C Check if Sch. M-3 attached <input type="checkbox"/> | | City or town, state or province, country, and ZIP or foreign postal code MARTINEZ, CA 94553 | F Total assets (see instructions) \$ 883,603. |

G Is the corporation electing to be an S corporation beginning with this tax year? ☐ Yes ☒ No

H Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change (4) ☐ Amended return (5) ☐ S election termination

I Enter the number of shareholders who were shareholders during any part of the tax year _____ **1**

J Check if corporation: (1) ☐ Aggregated activities for section 465 at-risk purposes (2) ☐ Grouped activities for section 469 passive activity purposes

Caution: Include **only** trade or business income and expenses on lines 1a through 21. See the instructions for more information.

| | | | | | |
|--|---|--------------------------------|---|------------|-------------------|
| Income | 1 a Gross receipts or sales 1,008,951. | b Return and allowances | c Bal. Subtract line 1b from line 1a | 1c | 1,008,951. |
| | 2 Cost of goods sold (attach Form 1125-A) | | | 2 | 675,680. |
| | 3 Gross profit. Subtract line 2 from line 1c | | | 3 | 333,271. |
| | 4 Net gain (loss) from Form 4797, line 17 (attach Form 4797) | | | 4 | |
| | 5 Other income (loss) (attach statement) | | | 5 | |
| | 6 Total income (loss). Add lines 3 through 5 | | | 6 | 333,271. |
| Deductions (See instructions for limitations) | 7 Compensation of officers (see instrs. - attach Form 1125-E) | | | 7 | 71,000. |
| | 8 Salaries and wages (less employment credits) | | | 8 | 9,964. |
| | 9 Repairs and maintenance | | | 9 | |
| | 10 Bad debts | | | 10 | |
| | 11 Rents | | | 11 | 13,400. |
| | 12 Taxes and licenses STATEMENT 1 | | | 12 | 106,574. |
| | 13 Interest (see instructions) | | | 13 | 79,292. |
| | 14 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) | | | 14 | |
| | 15 Depletion (Do not deduct oil and gas depletion.) | | | 15 | |
| | 16 Advertising | | | 16 | 2,198. |
| | 17 Pension, profit-sharing, etc., plans | | | 17 | |
| | 18 Employee benefit programs | | | 18 | |
| | 19 Other deductions (attach statement) STATEMENT 2 | | | 19 | 35,326. |
| | 20 Total deductions. Add lines 7 through 19 | | | 20 | 317,754. |
| | 21 Ordinary business income (loss). Subtract line 20 from line 6 | | | 21 | 15,517. |
| Tax and Payments | 22 a Excess net passive income or LIFO recapture tax (see instructions) | 22a | | 22c | |
| | b Tax from Schedule D (Form 1120-S) | 22b | | | |
| | c Add lines 22a and 22b | | | | |
| | 23 a 2022 estimated tax payments and 2021 overpayment credited to 2022 | 23a | | 23d | |
| | b Tax deposited with Form 7004 | 23b | | | |
| | c Credit for federal tax paid on fuels (attach Form 4136) | 23c | | | |
| | d Add lines 23a through 23c | | | | |
| | 24 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/> | | | 24 | |
| | 25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed | | | 25 | |
| | 26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid | | | 26 | |
| 27 Enter amount from line 26: Credited to 2023 estimated tax Refunded | | | 27 | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

| | | | | |
|------------------|----------------------|------|------------------|---|
| Sign Here | Signature of officer | Date | PRESIDENT | May the IRS discuss this return with the preparer shown below? See instr. <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | | Title | |

| | | | | | |
|------------------------|---|------------------------------------|-------------------------|--|--------------------------|
| Paid Preparer Use Only | Print/Type preparer's name RACHEL RUHE | Preparer's signature | Date 02/08/23 | Check if self-employed <input checked="" type="checkbox"/> | PTIN P01357164 |
| | Firm's name RUHE CPA | Firm's EIN 81-4890237 | | | |
| | Firm's address 348 WESTAIRE BLVD MARTINEZ, CA 94553 | Phone no. (510) 681-4860 | | | |

LHA For Paperwork Reduction Act Notice, see separate instructions. 211701 12-09-22

Form **1120-S** (2022)

Case: 24-40832 Doc# 1 Filed: 06/03/24 Entered: 06/03/24 17:33:34 Page 11 of 38

21260208 150861 BROTHERSGEISER

2022.02040 BROTHERS GEISER TWO LLC D BROTHER1

| Schedule B Other Information (see instructions) | | | | | Yes | No |
|---|--|--------------------------------|--------------------------------|---|-----|----|
| 1 Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____ | | | | | | |
| 2 See the instructions and enter the: | | | | | | |
| a Business activity RESTAURANT b Product or service FULL SERVICE REST. | | | | | | |
| 3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation _____ | | | | | | X |
| 4 At the end of the tax year, did the corporation: | | | | | | |
| a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below _____ | | | | | | X |
| (i) Name of Corporation | (ii) Employer Identification Number (if any) | (iii) Country of Incorporation | (iv) Percentage of Stock Owned | (v) If Percentage in (iv) is 100%, Enter the Date (if applicable) a Qualified Subchapter S Subsidiary Election Was Made | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below _____ | | | | | | X |
| (i) Name of Entity | (ii) Employer Identification Number (if any) | (iii) Type of Entity | (iv) Country of Organization | (v) Maximum Percentage Owned in Profit, Loss, or Capital | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? _____ If "Yes," complete lines (i) and (ii) below. | | | | | | X |
| (i) Total shares of restricted stock _____ | | | | | | |
| (ii) Total shares of non-restricted stock _____ | | | | | | |
| b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? _____ If "Yes," complete lines (i) and (ii) below. | | | | | | X |
| (i) Total shares of stock outstanding at the end of the tax year _____ | | | | | | |
| (ii) Total shares of stock outstanding if all instruments were executed _____ | | | | | | |
| 6 Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide info. on any reportable transaction? ... | | | | | | X |
| 7 Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/> If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. | | | | | | |
| 8 If the corporation (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation, and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years \$ _____ | | | | | | |
| 9 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions _____ | | | | | | X |
| 10 Does the corporation satisfy one or more of the following? See instructions _____ | | | | | | X |
| a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense. | | | | | | |
| b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$27 million and the corporation has business interest expense. | | | | | | |
| c The corporation is a tax shelter and the corporation has business interest expense. If "Yes," complete and attach Form 8990, Limitation on Business Interest Expense Under Section 163(j). | | | | | | |
| 11 Does the corporation satisfy both of the following conditions? _____ | | | | | | X |
| a The corporation's total receipts (see instructions) for the tax year were less than \$250,000. | | | | | | |
| b The corporation's total assets at the end of the tax year were less than \$250,000. If "Yes," the corporation is not required to complete Schedules L and M-1. | | | | | | |

| Schedule B Other Information (see instructions) (continued) | Yes | No |
|--|-----|----|
| 12 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If "Yes," enter the amount of principal reduction \$ | | X |
| 13 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions | | X |
| 14a Did the corporation make any payments in 2022 that would require it to file Form(s) 1099? | | X |
| b If "Yes," did or will the corporation file required Form(s) 1099? | | |
| 15 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? | | X |
| If "Yes," enter the amount from Form 8996, line 15 \$ | | |

| Schedule K Shareholders' Pro Rata Share Items | | Total amount | |
|--|--|--------------|---------|
| Income (Loss) | 1 Ordinary business income (loss) (page 1, line 21) | 1 | 15,517. |
| | 2 Net rental real estate income (loss) (attach Form 8825) | 2 | |
| | 3a Other gross rental income (loss) 3a | | |
| | b Expenses from other rental activities (attach statement) 3b | | |
| | c Other net rental income (loss). Subtract line 3b from line 3a | 3c | |
| | 4 Interest income STATEMENT 3 | 4 | 1. |
| | 5 Dividends: a Ordinary dividends | 5a | |
| | b Qualified dividends 5b | | |
| | 6 Royalties | 6 | |
| | 7 Net short-term capital gain (loss) (attach Schedule D (Form 1120-S)) | 7 | |
| 8a | 8a Net long-term capital gain (loss) (attach Schedule D (Form 1120-S)) | 8a | |
| | b Collectibles (28%) gain (loss) 8b | | |
| | c Unrecaptured section 1250 gain (attach statement) 8c | | |
| | 9 Net section 1231 gain (loss) (attach Form 4797) | 9 | |
| 10 Other income (loss) (see instructions) ... Type | 10 | | |
| Deductions | 11 Section 179 deduction (attach Form 4562) | 11 | |
| | 12a Charitable contributions | 12a | |
| | b Investment interest expense | 12b | |
| | c Section 59(e)(2) expenditures Type | 12c | |
| d Other deductions (see instructions) Type | 12d | | |
| Credits | 13a Low-income housing credit (section 42(j)(5)) | 13a | |
| | b Low-income housing credit (other) | 13b | |
| | c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable) | 13c | |
| | d Other rental real estate credits (see instructions) Type | 13d | |
| | e Other rental credits (see instructions) Type | 13e | |
| | f Biofuel producer credit (attach Form 6478) | 13f | |
| | g Other credits (see instructions) Type | 13g | |
| Inter-national | 14 Attach Schedule K-2 (Form 1120-S), Shareholders' Pro Rata Share Items - International, and check this box to indicate you are reporting items of international tax relevance <input type="checkbox"/> | | |
| Alternative Minimum Tax (AMT) Items | 15a Post-1986 depreciation adjustment | 15a | |
| | b Adjusted gain or loss | 15b | |
| | c Depletion (other than oil and gas) | 15c | |
| | d Oil, gas, and geothermal properties - gross income | 15d | |
| | e Oil, gas, and geothermal properties - deductions | 15e | |
| | f Other AMT items (attach statement) | 15f | |
| Items Affecting Shareholder Basis | 16a Tax-exempt interest income | 16a | |
| | b Other tax-exempt income | 16b | |
| | c Nondeductible expenses | 16c | |
| | d Distributions (attach statement if required) | 16d | |
| | e Repayment of loans from shareholders | 16e | |
| | f Foreign taxes paid or accrued | 16f | |

Form 1120-S (2022)

| Schedule K Shareholders' Pro Rata Share Items (continued) | | Total amount | |
|--|--|--------------|---------|
| Other Information | 17a Investment income | 17a | 1. |
| | b Investment expenses | 17b | |
| | c Dividend distributions paid from accumulated earnings and profits | 17c | |
| | d Other items and amounts (att. stmt.) STATEMENT 4 | | |
| Reconciliation | 18 Income (loss) reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 16f | | |
| | | 18 | 15,518. |

| Schedule L Balance Sheets per Books | | Beginning of tax year | | End of tax year | |
|---|---|-----------------------|----------|-----------------|----------|
| Assets | | (a) | (b) | (c) | (d) |
| 1 | Cash | | 72,077. | | 29,211. |
| 2 a | Trade notes and accounts receivable | | | | |
| b | Less allowance for bad debts | () | () | | |
| 3 | Inventories | | | | |
| 4 | U.S. government obligations | | | | |
| 5 | Tax-exempt securities | | | | |
| 6 | Other current assets (att. stmt.) | STATEMENT 5 | | | 137,377. |
| 7 | Loans to shareholders | | 238,140. | | 196,225. |
| 8 | Mortgage and real estate loans | | | | |
| 9 | Other investments (att. stmt.) | STATEMENT 6 | | | 508,908. |
| 10 a | Buildings and other depreciable assets | 8,250. | | 28,250. | |
| b | Less accumulated depreciation | (8,250.) | 0. | (16,368.) | 11,882. |
| 11 a | Depletable assets | | | | |
| b | Less accumulated depletion | () | () | | |
| 12 | Land (net of any amortization) | | | | |
| 13 a | Intangible assets (amortizable only) | 56,000. | | 56,000. | |
| b | Less accumulated amortization | (51,568.) | 4,432. | (56,000.) | 0. |
| 14 | Other assets (att. stmt.) | | | | |
| 15 | Total assets | | 314,649. | | 883,603. |
| Liabilities and Shareholders' Equity | | | | | |
| 16 | Accounts payable | | | | |
| 17 | Mortgages, notes, bonds payable in less than 1 year | | 270,410. | | 376,522. |
| 18 | Other current liabilities (att. stmt.) | STATEMENT 7 | | 50,000. | |
| 19 | Loans from shareholders | | | | |
| 20 | Mortgages, notes, bonds payable in 1 year or more | | | | 560,000. |
| 21 | Other liabilities (att. stmt.) | STATEMENT 8 | | 62,638. | |
| 22 | Capital stock | | | | |
| 23 | Additional paid-in capital | | | | |
| 24 | Retained earnings | STATEMENT 9 | | -68,399. | -52,919. |
| 25 | Adjustments to shareholders' equity (att. stmt.) | | | | |
| 26 | Less cost of treasury stock | | () | | () |
| 27 | Total liabilities and shareholders' equity | | 314,649. | | 883,603. |

Form 1120-S (2022)

Schedule M-1**Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note: The corporation may be required to file Schedule M-3. See instructions.

| | | | |
|---|----------------|--|----------------|
| 1 Net income (loss) per books | 15,480. | 5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize): a Tax-exempt interest \$ | |
| 2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize): | | 6 Deductions included on Schedule K, lines 1 through 12 and 16f, not charged against book income this year (itemize): a Depreciation \$ | |
| 3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 16f (itemize): a Depreciation \$ b Travel and entertainment \$ STMT 10 38. | 38. | 7 Add lines 5 and 6 | |
| 4 Add lines 1 through 3 | 15,518. | 8 Income (loss) (Schedule K, line 18). Subtract line 7 from line 4 | 15,518. |

Schedule M-2**Analysis of Accumulated Adjustments Account, Shareholders' Undistributed Taxable Income****Previously Taxed, Accumulated Earnings and Profits, and Other Adjustments Account** (see instrs.)

| | (a) Accumulated adjustments account | (b) Shareholders' undistributed taxable income previously taxed | (c) Accumulated earnings and profits | (d) Other adjustments account |
|--|-------------------------------------|---|--------------------------------------|-------------------------------|
| 1 Balance at beginning of tax year | -63,487. | | | |
| 2 Ordinary income from page 1, line 21 | 15,517. | | | |
| 3 Other additions STATEMENT 11 | 1. | | | |
| 4 Loss from page 1, line 21 | () | | | |
| 5 Other reductions | () | | | () |
| 6 Combine lines 1 through 5 | -47,969. | | | |
| 7 Distributions | | | | |
| 8 Balance at end of tax year. Subtract line 7 from line 6 | -47,969. | | | |

Form **1120-S** (2022)

Cost of Goods Sold

(Rev. November 2018)

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service▶ **Go to www.irs.gov/Form1125A for the latest information.**Name **BROTHERS GEISER TWO LLC**
DBA TACO DADDY'S

Employer identification number

82-3092896

| | | | |
|----------|--|----------|-----------------|
| 1 | Inventory at beginning of year | 1 | |
| 2 | Purchases | 2 | 319,266. |
| 3 | Cost of labor | 3 | 285,133. |
| 4 | Additional section 263A costs (attach schedule) | 4 | |
| 5 | Other costs (attach schedule) SEE STATEMENT 12 | 5 | 71,281. |
| 6 | Total. Add lines 1 through 5 | 6 | 675,680. |
| 7 | Inventory at end of year | 7 | |
| 8 | Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions | 8 | 675,680. |

9 a Check all methods used for valuing closing inventory:(i) ☐ Cost(ii) ☐ Lower of cost or market(iii) ☐ Other (Specify method used and attach explanation) ▶**b** Check if there was a writedown of subnormal goods ▶ ☐**c** Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐**d** If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d****e** If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions ☐ Yes ☒ No**f** Was there any change in determining quantities, cost, or valuations between opening and closing inventory? ☐ Yes ☒ No
If "Yes," attach explanation.

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (Rev. 11-2018)

2022 DEPRECIATION AND AMORTIZATION REPORT

COST OF GOODS SOLD DEPRECIATION

COGS

[illegible]

228111 04-01-22

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Brothers Geiser Two LLC
dba Taco Daddy's
915 Main St
Martinez, CA 94553

Employer Identification Number: 82-3092896

For the Year Ending December 31, 2022

Brothers Geiser Two LLC dba Taco Daddy's is making the de minimis
safe harbor election under Reg. Sec. 1.263(a)-1(f).

FORM 1120S

TAXES AND LICENSES

STATEMENT 1

DESCRIPTION

AMOUNT

TAXES & LICENSES

105,774.

CALIFORNIA TAXES - BASED ON INCOME

800.

TOTAL TO FORM 1120S, PAGE 1, LINE 12

106,574.

FORM 1120S

OTHER DEDUCTIONS

STATEMENT 2

DESCRIPTION

AMOUNT

BAND EXPENSE

2,200.

BANK CHARGES

1,386.

CAR & TRUCK

67.

CONTRACTORS

477.

DUES & SUBSCRIPTIONS

898.

EQUIPMENT RENTAL

250.

GIFT CARDS

356.

LEGAL & PROFESSIONAL

5,902.

LOAN AND MERCHANT FEES

13,756.

MEALS NOT SUBJECT TO LIMITATION

2,611.

MOVING

208.

OFFICE SUPPLIES

568.

PAYROLL SERVICE FEES

5,805.

SECURITY

806.

TRAVEL

36.

TOTAL TO FORM 1120S, PAGE 1, LINE 19

35,326.

SCHEDULE K

INTEREST INCOME

STATEMENT 3

DESCRIPTION

AMOUNT

INTEREST INCOME

1.

TOTAL TO SCHEDULE K, LINE 4

1.

| | | |
|------------|-----------------------|-------------|
| SCHEDULE K | OTHER ITEMS, LINE 17D | STATEMENT 4 |
|------------|-----------------------|-------------|

| DESCRIPTION | AMOUNT |
|---|----------|
| SECTION 199A - ORDINARY INCOME (LOSS) | 15,517. |
| SECTION 199A - W-2 WAGES | 366,097. |
| SECTION 199A - UNADJUSTED BASIS OF ASSETS | 28,250. |

| | | |
|------------|----------------------|-------------|
| SCHEDULE L | OTHER CURRENT ASSETS | STATEMENT 5 |
|------------|----------------------|-------------|

| DESCRIPTION | BEGINNING OF TAX YEAR | END OF TAX YEAR |
|-----------------------------|--------------------------|--------------------|
| DUE FROM R&H LLC | | 137,377. |
| TOTAL TO SCHEDULE L, LINE 6 | | 137,377. |

| | | |
|------------|-------------------|-------------|
| SCHEDULE L | OTHER INVESTMENTS | STATEMENT 6 |
|------------|-------------------|-------------|

| DESCRIPTION | BEGINNING OF TAX YEAR | END OF TAX YEAR |
|--|--------------------------|--------------------|
| TENANT IMPROVEMENTS NOT YET IN SERVICE | | 508,908. |
| TOTAL TO SCHEDULE L, LINE 9 | | 508,908. |

| | | |
|------------|---------------------------|-------------|
| SCHEDULE L | OTHER CURRENT LIABILITIES | STATEMENT 7 |
|------------|---------------------------|-------------|

| DESCRIPTION | BEGINNING OF TAX YEAR | END OF TAX YEAR |
|------------------------------|--------------------------|--------------------|
| SALES TAX PAYABLE | 50,000. | |
| TOTAL TO SCHEDULE L, LINE 18 | 50,000. | |

| SCHEDULE L | OTHER LIABILITIES | STATEMENT 8 |
|------------------------------|-----------------------|-----------------|
| DESCRIPTION | BEGINNING OF TAX YEAR | END OF TAX YEAR |
| DUE FROM RELATED PARTY | 62,638. | |
| TOTAL TO SCHEDULE L, LINE 21 | 62,638. | |

| SCHEDULE L | ANALYSIS OF TOTAL RETAINED EARNINGS PER BOOKS | STATEMENT 9 |
|--|---|-------------|
| DESCRIPTION | AMOUNT | |
| BALANCE AT BEGINNING OF YEAR | -68,399. | |
| NET INCOME PER BOOKS | 15,480. | |
| DISTRIBUTIONS | 0. | |
| OTHER INCREASES (DECREASES) | | |
| BALANCE AT END OF YEAR - SCHEDULE L, LINE 24, COLUMN (D) | -52,919. | |

| SCHEDULE M-1 | EXPENSES RECORDED ON BOOKS THIS YEAR NOT INCLUDED ON SCHEDULE K | STATEMENT 10 |
|-------------------------------|--|--------------|
| DESCRIPTION | | AMOUNT |
| PENALTIES | | 38. |
| TOTAL TO SCHEDULE M-1, LINE 3 | | 38. |

| SCHEDULE M-2 ACCUMULATED ADJUSTMENTS ACCOUNT - OTHER ADDITIONS STATEMENT 11 | |
|---|--------|
| DESCRIPTION | AMOUNT |
| PORTFOLIO INTEREST INCOME | 1. |
| TOTAL TO SCHEDULE M-2, LINE 3 - COLUMN (A) | 1. |

FORM 1125-A

OTHER COSTS

STATEMENT 12

DESCRIPTION

AMOUNT

| | |
|---------------------------|---------|
| AMORTIZATION | 8,400. |
| DEPRECIATION | 4,150. |
| DOWNTOWN BUSINESS SUPPORT | 2,815. |
| INSURANCE | 11,254. |
| LINENS | 2,493. |
| SUPPLIES | 9,151. |
| UTILITIES | 33,018. |
| TOTAL TO LINE 5 | 71,281. |

ALTERNATIVE MINIMUM TAX DEPRECIATION REPORT

[illegible]

Schedule K-1
(Form 1120-S)

 Department of the Treasury
 Internal Revenue Service

2022
☐ Final K-1 ☐ Amended K-1

OMB No. 1545-0123

 For calendar year 2022, or tax
 year beginning _____
 ending _____

**Shareholder's Share of Income, Deductions,
 Credits, etc.** See separate instructions.

| Part I Information About the Corporation | | Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items | |
|---|--|--|--|
| A Corporation's employer identification number 82-3092896 | 1 Ordinary business income (loss) <div style="text-align: right;">15,517.</div> | 13 Credits | |
| B Corporation's name, address, city, state, and ZIP code BROTHERS GEISER TWO LLC DBA TACO DADDY'S 915 MAIN ST MARTINEZ, CA 94553 | 2 Net rental real estate inc (loss) | 3 Other net rental income (loss) | |
| C IRS Center where corporation filed return E-FILE | 4 Interest income <div style="text-align: right;">1.</div> | 5a Ordinary dividends | |
| D Corporation's total number of shares Beginning of tax year _____ End of tax year _____ | 5b Qualified dividends | 14 Schedule K-3 is attached if checked <input type="checkbox"/> | |
| Part II Information About the Shareholder | 6 Royalties | 15 Alternative min tax (AMT) items | |
| E Shareholder's identifying number 569-97-4114 | 7 Net short-term capital gain (loss) | 8a Net long-term capital gain (loss) | |
| F Shareholder's name, address, city, state, and ZIP code RYAN GEISER 915 MAIN ST MARTINEZ, CA 94553 | 8b Collectibles (28%) gain (loss) | 8c Unrecaptured sec 1250 gain | |
| G Current year allocation percentage ... 100.000000 % | 9 Net section 1231 gain (loss) | 16 Items affecting shareholder basis | |
| H Shareholder's number of shares Beginning of tax year _____ End of tax year _____ | 10 Other income (loss) | 17 A Other information <div style="text-align: right;">1.</div> | |
| I Loans from shareholder Beginning of tax year \$ _____ End of tax year \$ _____ | 11 Section 179 deduction | V * STMT | |
| For IRS Use Only | 12 Other deductions | AC * STMT | |
| 18 <input type="checkbox"/> More than one activity for at-risk purposes* | 19 <input type="checkbox"/> More than one activity for passive activity purposes* | | |
| *See attached statement for additional information. | | | |

SCHEDULE K-1 SECTION 199A ADDITIONAL INFORMATION

THE SECTION 199A AMOUNTS TO BE USED IN THE CALCULATION OF THE QUALIFIED BUSINESS INCOME DEDUCTION ON YOUR 1040/1041 RETURN ARE REPORTED ON LINE 17, UNDER CODE V. PLEASE CONSULT YOUR TAX ADVISOR REGARDING THE CALCULATION OF QUALIFIED BUSINESS INCOME DEDUCTION, INCLUDING THE POSSIBLE AGGREGATIONS AND LIMITATIONS THAT MAY APPLY AND THE FILING OF THE 1.199A-4(C)(2)(I) ANNUAL DISCLOSURE STATEMENT.

SCHEDULE K-1 SECTION 199A ITEMS, BOX 17
CODE V

| DESCRIPTION | AMOUNT |
|-----------------------|----------|
| TRADE OR BUSINESS | |
| ORDINARY INCOME(LOSS) | 15,517. |
| W-2 WAGES | 366,097. |
| UNADJUSTED BASIS | 28,250. |

SCHEDULE K-1 GROSS RECEIPTS FOR SECTION 448(C), BOX 17, CODE AC

| DESCRIPTION | AMOUNT |
|-------------------------------|------------|
| GROSS RECEIPTS - CURRENT YEAR | 1,008,952. |

SCHEDULE K-1 SCHEDULE K-3 NOTIFICATION

THE SCHEDULE K-3 HAS NOT BEEN PREPARED FOR YOU. YOU WILL NOT RECEIVE A COPY OF THE SCHEDULE UNLESS YOU REQUEST ONE.

Brothers Geiser Two, LLC

Balance Sheet

As of December 31, 2022

| | TOTAL |
|---|---------------------|
| ASSETS | |
| Current Assets | |
| Bank Accounts | |
| Business Market Rate Savings (8786) | 5.06 |
| Decor | 0.00 |
| Petty Cash | 2,140.70 |
| pos | 0.00 |
| US Bank 9817 | -7,415.56 |
| Wells Fargo Business Choice Checking (3580) | 34,481.00 |
| Total Bank Accounts | \$29,211.20 |
| Other Current Assets | |
| Loan - R&H LLC (Papis) | 137,377.31 |
| Total Other Current Assets | \$137,377.31 |
| Total Current Assets | \$166,588.51 |
| Fixed Assets | |
| Accumulated Amortization | -56,000.00 |
| Accumulated Depreciation | -16,368.00 |
| Equipment | 28,250.00 |
| Leasehold Improvements | 497,556.45 |
| Start Up Costs | 56,000.00 |
| Total Fixed Assets | \$509,438.45 |
| Other Assets | |
| Equipment - Not yet in service | 11,351.90 |
| Total Other Assets | \$11,351.90 |
| TOTAL ASSETS | \$687,378.86 |
| LIABILITIES AND EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | |
| Accounts Payable (A/P) | 0.00 |
| Total Accounts Payable | \$0.00 |
| Credit Cards | |
| Credit Card | 0.00 |

Brothers Geiser Two, LLC

Balance Sheet

As of December 31, 2022

| | TOTAL |
|--|----------------------|
| Total Credit Cards | \$0.00 |
| Other Current Liabilities | |
| Accrued Payroll | 0.00 |
| Accrued Sales Tax | 0.00 |
| FinWise Bank Loan | 118.43 |
| Loan - Ryan | -168,571.34 |
| Loan Payable | 63,252.00 |
| PPP | 0.00 |
| Sales Tax Payable - Chow Now | 0.00 |
| Sales Tax Payable - Square | 0.00 |
| Square Capital Loans | 61,750.00 |
| Total Other Current Liabilities | \$ -43,450.91 |
| Total Current Liabilities | \$ -43,450.91 |
| Long-Term Liabilities | |
| Celtic Bank Loan | 159,992.18 |
| Credit Key Loan | 10,197.79 |
| DoorDash Loan Payable | 9,812.81 |
| EIDL Loan | 560,000.00 |
| Loan - Private Party | 4,599.24 |
| New Loan | 0.00 |
| Toast Loan | 66,800.00 |
| Total Long-Term Liabilities | \$811,402.02 |
| Total Liabilities | \$767,951.11 |
| Equity | |
| Opening Balance Equity | 0.00 |
| Owner's Pay & Personal Expenses | -27,652.93 |
| Retained Earnings | -68,399.00 |
| Net Income | 15,479.68 |
| Total Equity | \$ -80,572.25 |
| TOTAL LIABILITIES AND EQUITY | \$687,378.86 |

Brothers Geiser Two, LLC

Profit and Loss

January - December 2022

| | TOTAL |
|---------------------------------|-----------------------|
| Income | |
| Door Dash | 103,202.26 |
| Sales | 538,643.16 |
| Sales - Chow Now | 157,532.75 |
| Sales of Product Income | 209,073.29 |
| Uncategorized Income | 500.00 |
| Total Income | \$1,008,951.46 |
| Cost of Goods Sold | |
| Beer Cost | 3,003.70 |
| Cost of Goods Sold | 147,166.33 |
| Cost of Goods Sold - Beverage | 5,007.85 |
| Food Cost | 164,076.86 |
| Shipping | 10.95 |
| Total Cost of Goods Sold | \$319,265.69 |
| GROSS PROFIT | \$689,685.77 |
| Expenses | |
| Advertising & Marketing | 2,198.35 |
| Amortization | 8,400.00 |
| Bank Charges & Fees | 1,385.56 |
| Car & Truck | 66.95 |
| Contractors | 476.50 |
| Depreciation | 4,150.00 |
| Donation - Downtown Businesses | 2,814.95 |
| DoorDash Capital Costs | 1,435.00 |
| Dues & Subscriptions | 898.31 |
| Entertainment | 2,200.00 |
| Equipment Rental | 250.00 |
| Gift Cards | 356.30 |
| Insurance | 11,254.39 |
| Interest Paid | 79,292.01 |
| Job Supplies | 3,927.25 |
| Kitchen Supplies | 730.55 |
| Legal & Professional Services | 5,902.17 |
| Linen | 2,492.83 |
| Loan Fees | 4,425.00 |
| Meals & Entertainment | 2,611.40 |
| Melio Credit card fee | 17.97 |
| Merchant Fees | 7,878.42 |
| Moving | 208.12 |
| Office Supplies & Software | 358.01 |
| Paper & Printing | 210.41 |
| Payroll Service Fees | 5,804.58 |

Brothers Geiser Two, LLC

Profit and Loss

January - December 2022

| | TOTAL |
|-----------------------------|----------------------|
| Rent & Lease | 13,400.00 |
| Repairs & Maintenance | 0.00 |
| Security | 805.88 |
| Shop Supplies | 4,493.57 |
| State Tax | 529.04 |
| Taxes | 90,186.18 |
| Taxes & Licenses | 15,897.08 |
| Travel | 36.00 |
| Utilities | 33,017.58 |
| Wages | 285,132.85 |
| Total Expenses | \$593,243.21 |
| NET OPERATING INCOME | \$96,442.56 |
| Other Income | |
| Interest Income | 1.01 |
| Total Other Income | \$1.01 |
| Other Expenses | |
| Owner Salary | 80,963.89 |
| Total Other Expenses | \$80,963.89 |
| NET OTHER INCOME | \$ -80,962.88 |
| NET INCOME | \$15,479.68 |

Fill in this information to identify the case:Debtor name **Brothers Geiser Two, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Aida Faria 2 Truitt Avenue Martinez, CA 94553 | | Business Loan | | | | \$29,000.00 |
| Ca Dept of Tax and Fee Admin P.O. Box 942879 Sacramento, CA 94279-0055 | | | | | | \$150,000.00 |
| On Deck Capital Inc. 1400 Broadway 25th Floor New York, NY 10018-5225 | | Business Loan | | | | \$200,000.00 |
| Ryan Geiser 166 Farm Lane Martinez, CA 94553 | | Capital Contribution | | | | \$150,000.00 |
| Ryan Zellers 2255 Foothill Ranch Drive Tracy, CA 95377 | | Business Loan | | | | \$75,000.00 |
| Square Inc. 1455 Market St., Ste 600 San Francisco, CA 94103-1332 | | Trade debt | | | | \$80,000.00 |
| Toast Capital Inc 333 Summer Street Boston, MA 02210 | | Business Loan | | | | \$80,000.00 |
| Toumazos Family Trust Agreement The Venetantis Trust c/o Stanley Toumazos 618 Las Juntas Martinez, CA 94553 | | Past Due Rent | | | | \$100,000.00 |

Aida Faria
2 Truitt Avenue
Martinez, CA 94553

Ca Dept of Tax and Fee Admin
P.O. Box 942879
Sacramento, CA 94279-0055

On Deck Capital Inc.
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New York, NY 10018-5225

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The Venetantis Trust
c/o Stanley Toumazos
618 Las Juntas
Martinez, CA 94553

**United States Bankruptcy Court
Northern District of California**

In re **Brothers Geiser Two, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Brothers Geiser Two, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 3, 2024

Date

/s/ Marc Voisenat

Marc Voisenat 170935

Signature of Attorney or Litigant

Counsel for **Brothers Geiser Two, LLC**

Law Office of Marc Voisenat

2329 A Eagle Avenue

Alameda, CA 94501

510-263-8755 Fax: 510-272-9158

voisenat@gmail.com

Fill in this information to identify the case:

Debtor name **Brothers Geiser Two, LLC**
United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Aida Faria 2 Truitt Avenue Martinez, CA 94553 | | Business Loan | | | | \$29,000.00 |
| C & L Produce 440 Franklin Street Oakland, CA 94607 | | Product and Services | | | | \$19,000.00 |
| Ca Dept of Tax and Fee Admin P.O. Box 942879 Sacramento, CA 94279-0055 | | | | | | \$150,000.00 |
| On Deck Capital Inc. 1400 Broadway 25th Floor New York, NY 10018-5225 | | Business Loan | | | | \$200,000.00 |
| Ryan Geiser 166 Farm Lane Martinez, CA 94553 | | Capital Contribution | | | | \$150,000.00 |
| Ryan Zellers 2255 Foothill Ranch Drive Tracy, CA 95377 | | Business Loan | | | | \$75,000.00 |
| Square Inc. 1455 Market St., Ste 600 San Francisco, CA 94103-1332 | | Trade debt | | | | \$80,000.00 |
| Toast Capital Inc 333 Summer Street Boston, MA 02210 | | Business Loan | | | | \$80,000.00 |

Debtor **Brothers Geiser Two, LLC**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Toumazos Family Trust Agreement The Venetantis Trust c/o Stanley Toumazos 618 Las Juntas Martinez, CA 94553 | | Past Due Rent | | | | \$100,000.00 |

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2 Truitt Avenue
Martinez, CA 94553

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440 Franklin Street
Oakland, CA 94607

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**United States Bankruptcy Court
Northern District of California**

In re **Brothers Geiser Two, LLC**

Debtor(s)

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11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

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☒ None [*Check if applicable*]

June 3, 2024

Date

/s/ Marc Voisenat

Marc Voisenat 170935

Signature of Attorney or Litigant
Counsel for **Brothers Geiser Two, LLC**
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